

**NOTICE OF SPECIAL INITIAL MEETING OF THE TRUSTEES  
OF THE PITTSBURG COUNTY EDUCATIONAL FACILITIES AUTHORITY**

Pursuant to the Oklahoma Open Meeting Act (Title 25 O.S. 2011, Section 301-314), notice is hereby given that the Trustees of the Pittsburg County Educational Facilities Authority will hold a special initial meeting as follows:

DATE: May 3, 2021  
TIME: 9:00 A.M.  
PLACE: County Commissioners' Conference Room, Pittsburg County Courthouse,  
115 E. Carl Albert Parkway, Room 100B, McAlester, Oklahoma 74501

**FILED**

APR 29 2021

TIME 8:10 AM  
HOPE TRAMMELL, COUNTY CLERK  
PITTSBURG COUNTY

BY \_\_\_\_\_ DEPUTY

**AGENDA**

- A. Meeting called to Order by Chair.
- B. Roll Call.
- C. Consideration and action upon authorizing Resolution to elect officers, select meeting dates, select fiscal year and the selection of professionals.
- D. Consideration and action upon a resolution authorizing and approving the incurring of indebtedness by the Pittsburg County Educational Facilities Authority (herein the "Authority") to be accomplished by the issuance of lease revenue bonds, bonds, notes or other evidences of indebtedness in one or more series on a tax-exempt or taxable basis, at a premium or discount, in the aggregate principal amount of not to exceed Twenty Three Million, Five Hundred Thousand Dollars (\$23,500,000) to provide funds to complete the acquisition, construction, equipping, renovating, and remodeling of school buildings, acquiring school furniture, fixtures and equipment and acquiring and improving school sites related to Independent School District No. 80, Pittsburg County, Oklahoma ("McAlester Public Schools" or the "District"); establish a reserve fund, if any, capitalize interest and pay costs of issuance; waiving competitive bidding in regard to the sale of said bonds; approving and authorizing the execution and delivery of documents in connection therewith, including, but not limited to, a bond indenture, a ground lease agreement, a sublease agreement, a preliminary official statement, an official statement, a continuing disclosure agreement, written compliance procedures, a federal tax certificate and a bond purchase agreement; selection of professionals to effect said financing and the taking of other action with respect thereto.
- E. Adjournment.

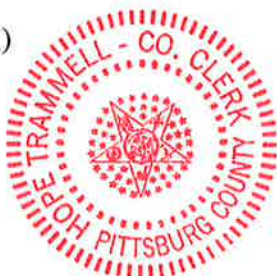
PITTSBURG COUNTY EDUCATIONAL FACILITIES  
AUTHORITY

By: Ross Schuman

**CERTIFICATE**

This is to certify that in conformity with the Oklahoma Open Meeting Act, public notice of the date, time and place of this meeting, was given to the County Clerk of Pittsburg County, Oklahoma, at 8:10 o'clock a.m. on the 29th day of April, 2021, and that a true and correct copy of the Notice of said meeting was posted at the place of said meeting at 8:10 o'clock a.m., on the 29th day of April, 2021, all as required by law.

(Seal)



COUNTY CLERK

By: Hope Trammell  
County Clerk