

**NOTICE OF SPECIAL MEETING OF THE TRUSTEES
OF THE PITTSBURG COUNTY EDUCATIONAL FACILITIES AUTHORITY**

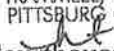
Pursuant to the Oklahoma Open Meeting Act (Title 25 O.S. 2011, Section 301-314), notice is hereby given that the Trustees of the Pittsburg County Educational Facilities Authority will hold a special meeting as follows:

FILED

DATE: June 24, 2021

TIME: 10:00 A.M.

PLACE: County Commissioners' Conference Room, Pittsburg County Courthouse,
115 E. Carl Albert Parkway, Room 100B, McAlester, Oklahoma 74501

JUN 22 2021
TIME 9:42 AM
HOPE TRAMMELL, COUNTY CLERK
PITTSBURG COUNTY
BY  DEPUTY

AGENDA

A. Meeting called to Order by Chair.

B. Roll Call.

C. Consideration and action upon a resolution authorizing and approving the incurring of additional indebtedness by the Pittsburg County Educational Facilities Authority (herein the "Authority") to be accomplished by the issuance of lease revenue bonds, bonds, notes or other evidences of indebtedness in one or more series on a tax-exempt or taxable basis, at a premium or discount, in the aggregate principal par amount of not to exceed Six Hundred Sixty Thousand Dollars (\$660,000) in addition to the Twenty-Three Million, Five Hundred Thousand Dollars (\$23,500,000) authorized by the Authority on May 3, 2021, to provide funds to Independent School District No. 80, Pittsburg County, Oklahoma ("McAlester Public Schools" or the "District") required to complete the acquisition, construction, equipping, renovating, and remodeling of school buildings, acquiring school furniture, fixtures and equipment and acquiring and improving school sites; establish a reserve fund, if any, capitalize interest and pay costs of issuance; waiving competitive bidding in regard to the sale of said bonds; approving and authorizing the execution and delivery of documents in connection therewith, including, but not limited to, a bond indenture, a ground lease agreement, a sublease agreement, a preliminary official statement, an official statement, a continuing disclosure agreement, written compliance procedures, a federal tax certificate and a bond purchase agreement; ratifying the actions taken at the May 3, 2021, meeting of the Authority; approving the final official statement and bond purchase agreement; and the taking of other action with respect thereto.

D. Adjournment.

PITTSBURG COUNTY EDUCATIONAL FACILITIES
AUTHORITY

By: 

CERTIFICATE

This is to certify that in conformity with the Oklahoma Open Meeting Act, public notice of the date, time and place of this meeting, was given to the County Clerk of Pittsburg County, Oklahoma, at 9:42 o'clock a.m. on the 22ND day of June, 2021, and that a true and correct copy of the Notice of said meeting was posted at the place of said meeting at 9:45 o'clock a.m., on the 22ND day of June, 2021, all as required by law.

(Seal)

PITTSBURG COUNTY EDUCATIONAL
FACILITIES AUTHORITY



By: Alope Sammel
Secretary